

Are you hoping to retire someday?
Would you like to make better financial decisions?
Are you confused by our complex legal and financial world?
Would you like to know if you are on track?

“My Guide to Retirement” class is for you! On **Saturday, February 23rd** from **10am – Noon** in the **ESC Board Room** *My Guide to Retirement* will be presented to all interested district employees and their spouse/partner.

There will be a \$20 materials fee per attendee and guest (spouse/partner).
The fee will be refunded on the spot if you are not completely satisfied.

Who should attend?

- District employees hoping to retire in the next ten years.
- Employees who are not 100% confident that they are making the best financial and investment decisions possible.
- *Anyone who would like to improve their financial IQ.*

Attendees will learn:

- How to create and follow a financial plan that will enable you to achieve your financial goals, regardless of their size.
- How to invest when the markets seem crazy.
- Who needs what legal documents (i.e. Will, Powers of Attorney).
- How to incorporate your DRS pension into your financial plans.
- The importance of an investment policy.
- How to uncover hidden investment fees.
- The eight biggest investing mistakes.

All attendees will leave with specific action steps, a written plan and our 74-page workbook (samples are available in Payroll).

This class is being presented by the Washington Council of Employee Education (WACEE). WACEE is a non-profit, educational organization whose members work with local employers to provide financial and legal education. WACEE does NOT promote, sell or solicit any products or services. Please visit www.WACEE.org to learn more.

Attention: If you are looking for the next get-rich-quick scheme or the hottest new investments, this class is not for you.

This class is designed to help District employees make smart financial and legal decisions, again and again.

The event on **Saturday, February 23rd** will be taught by Go-To Financial Coordinator and Golden Acorn recipient Nathaniel P. Jarvis, CFP®; Attorney at Law, Jenny Rydberg; and Financial Educator, Matthew P. Jarvis, ChFC.

Please RSVP to Matthew@WACEE.org.

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